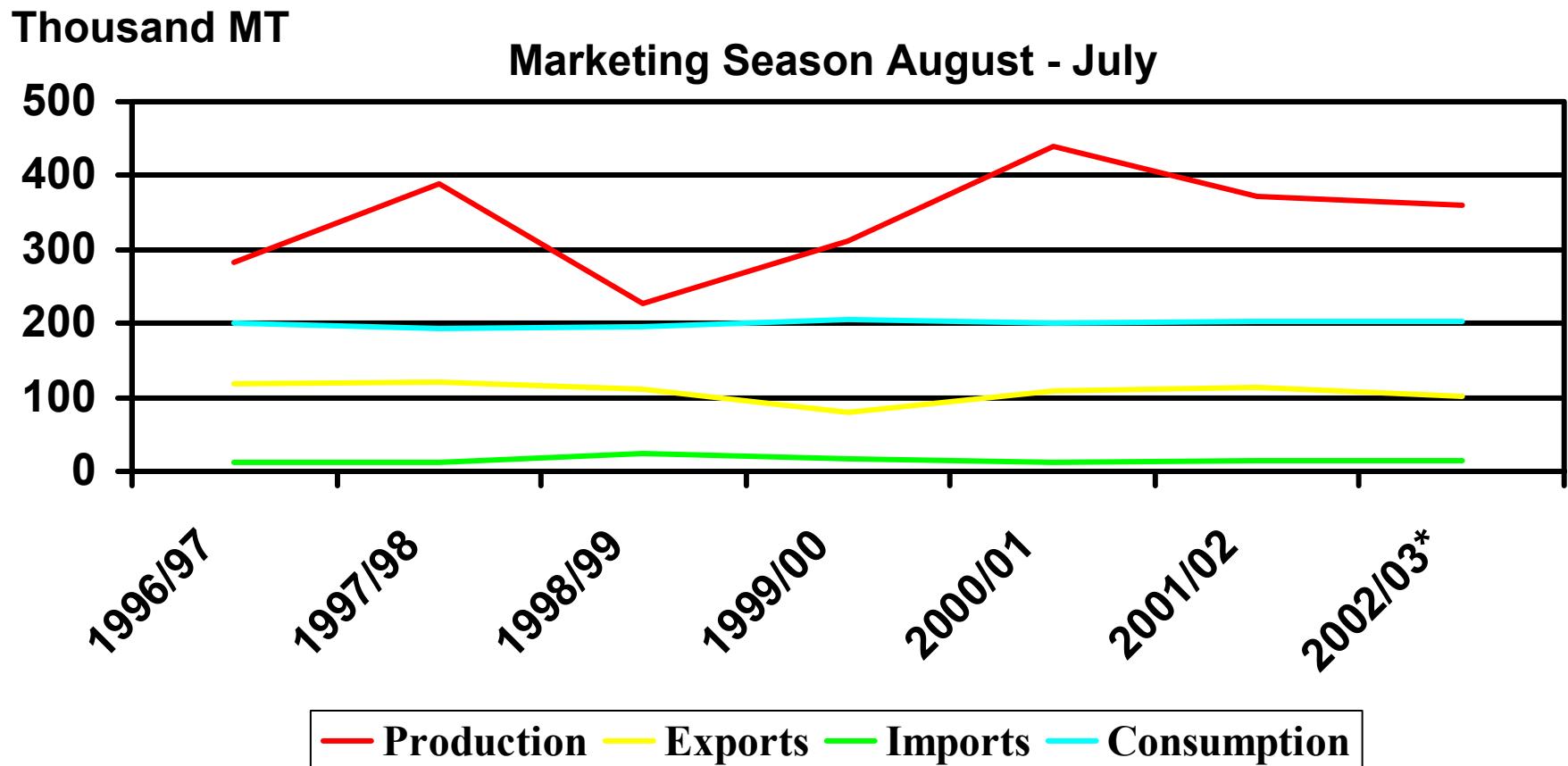


# **The U.S. Raisin Industry Situation and Outlook**

**USDA  
Foreign Agricultural Service  
Horticultural & Tropical Products Division  
April 2003**

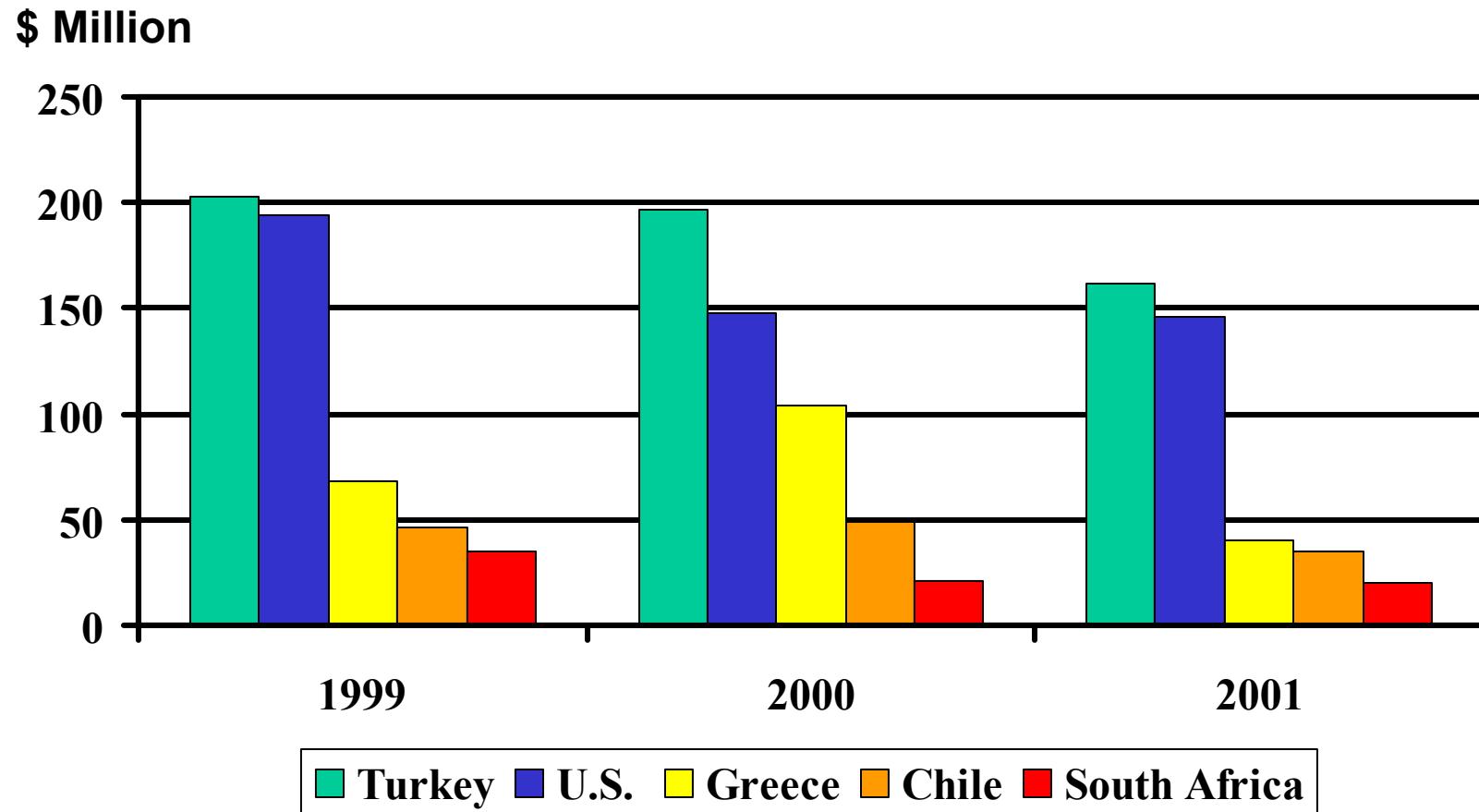
# The U.S. Raisin Market



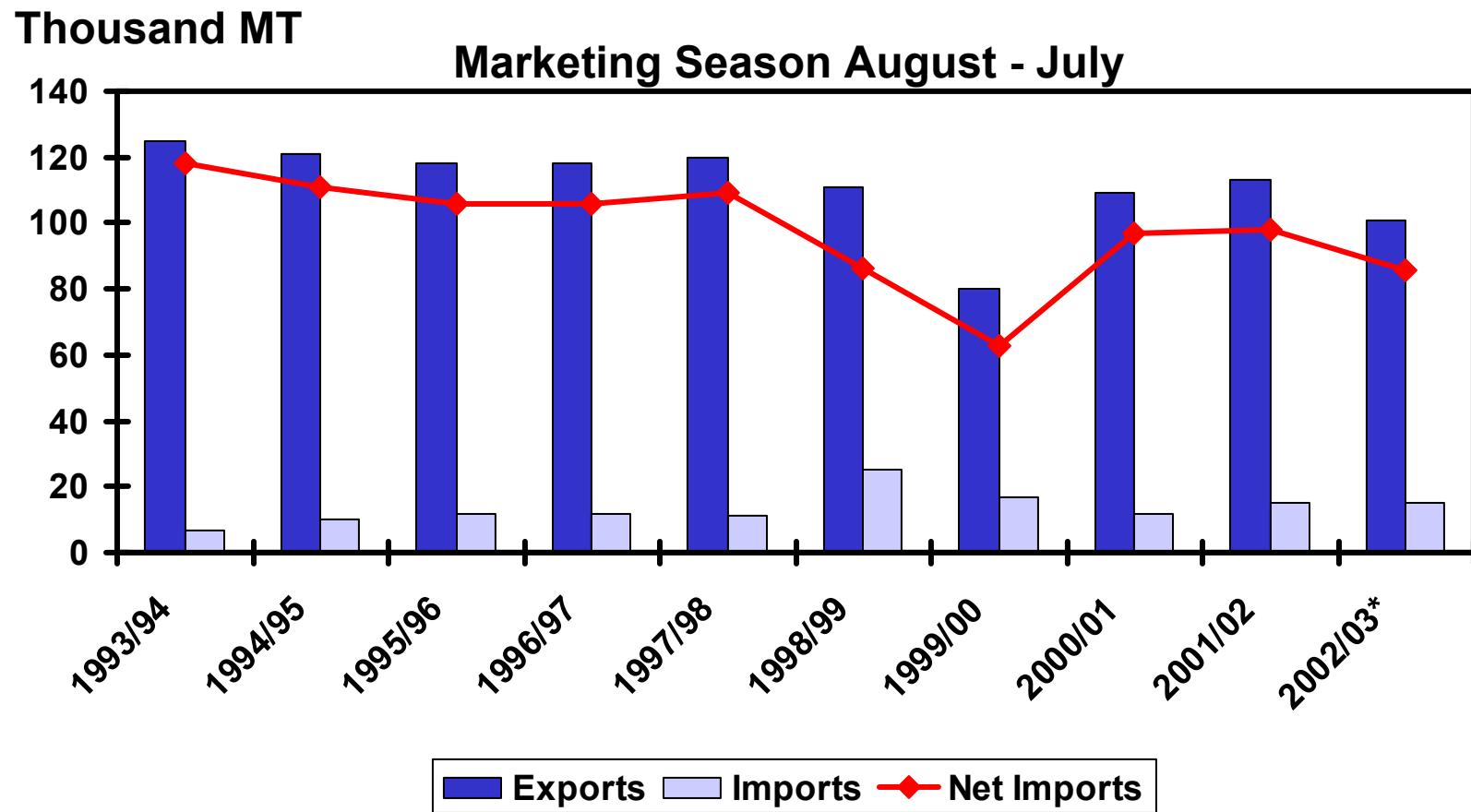
Source: NASS, USDA

1/USDA-ERS, \*Forecast

# World's Top Raisin Exporters



# U.S. Net Trade in Raisins



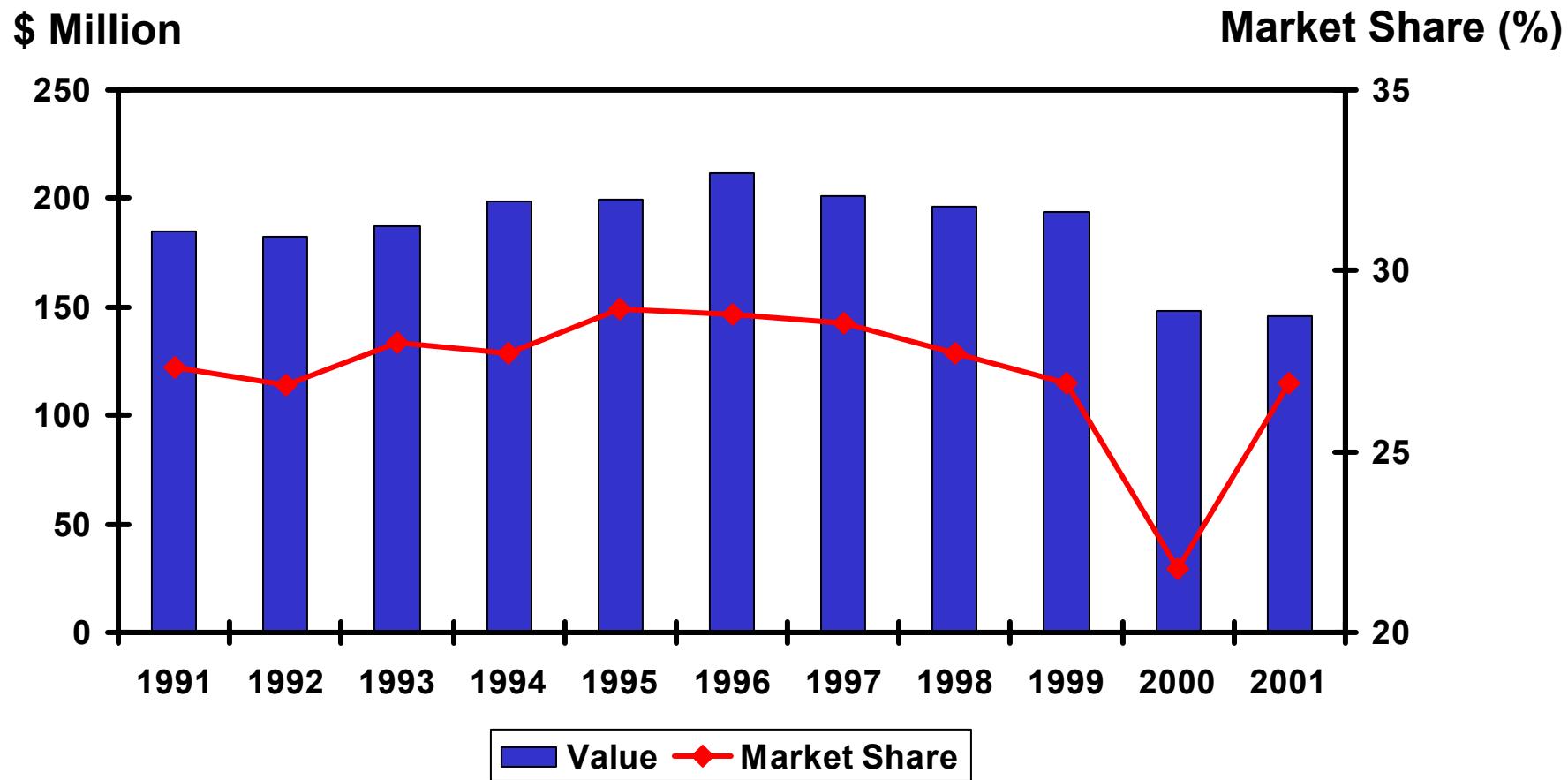
Source: USDA/NASS,

US Dept. of Commerce,

\*Forecast

# U.S. Raisin Exports to the World

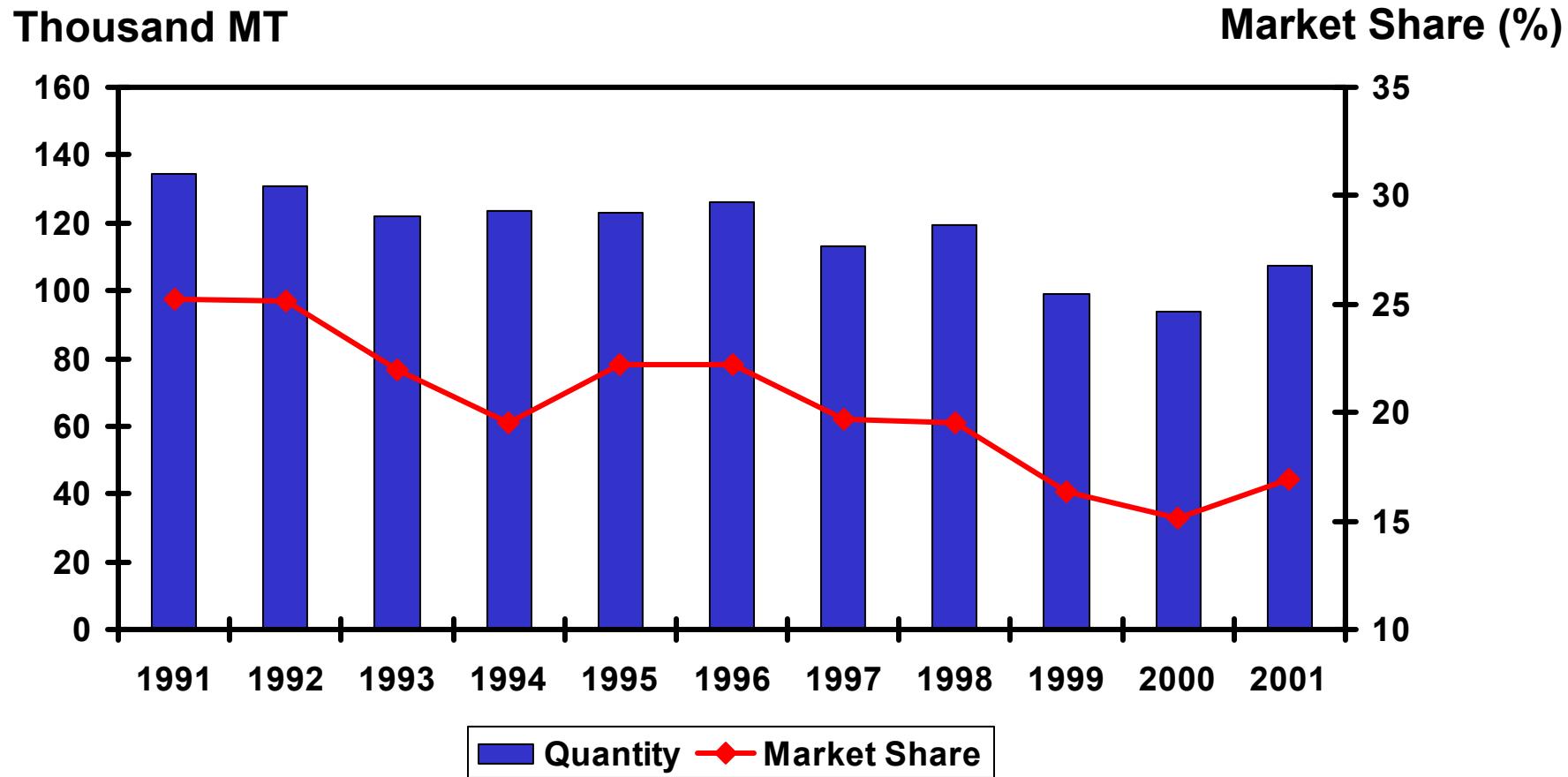
## Value and Market Share



Source: UN/FAO

# U.S. Raisin Exports to the World

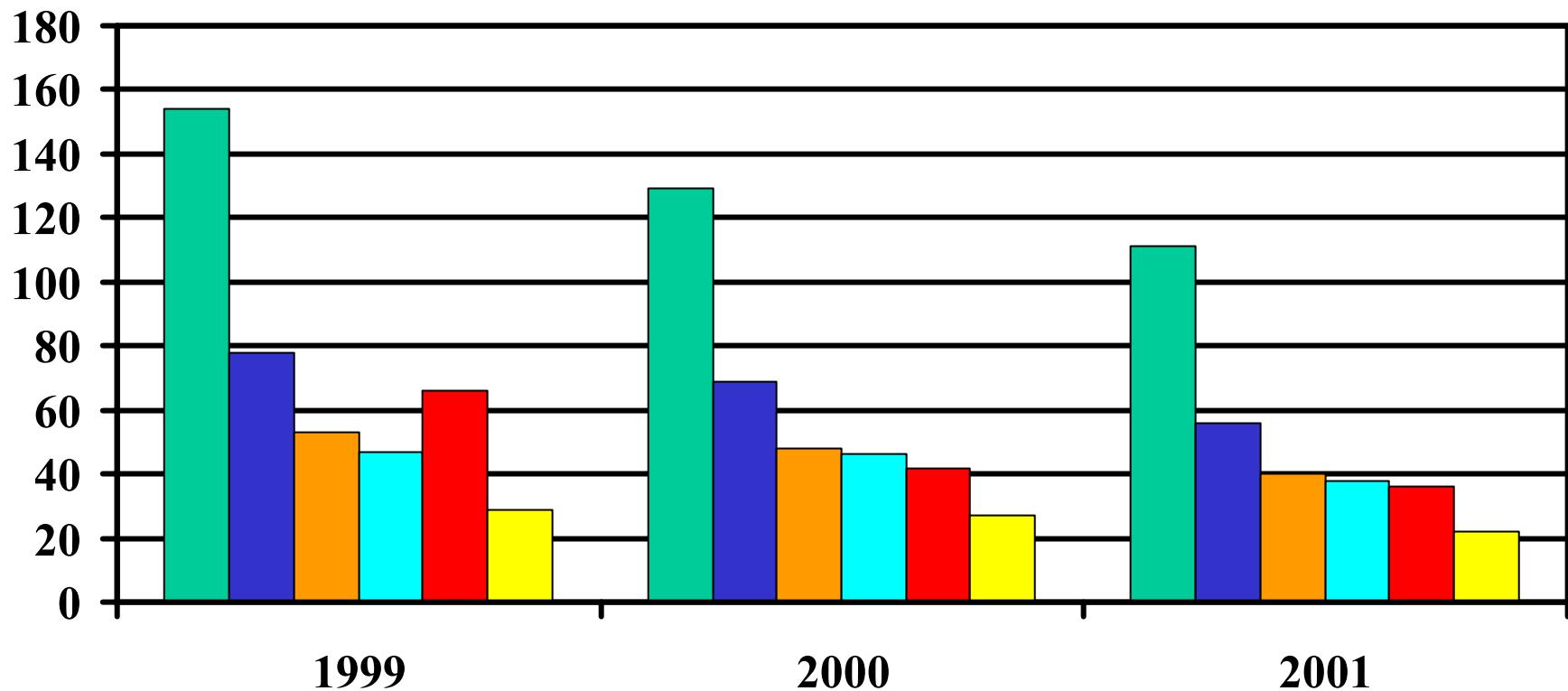
## Quantity and Market Share



Source: UN/FAO

# World's Top Raisin Importers

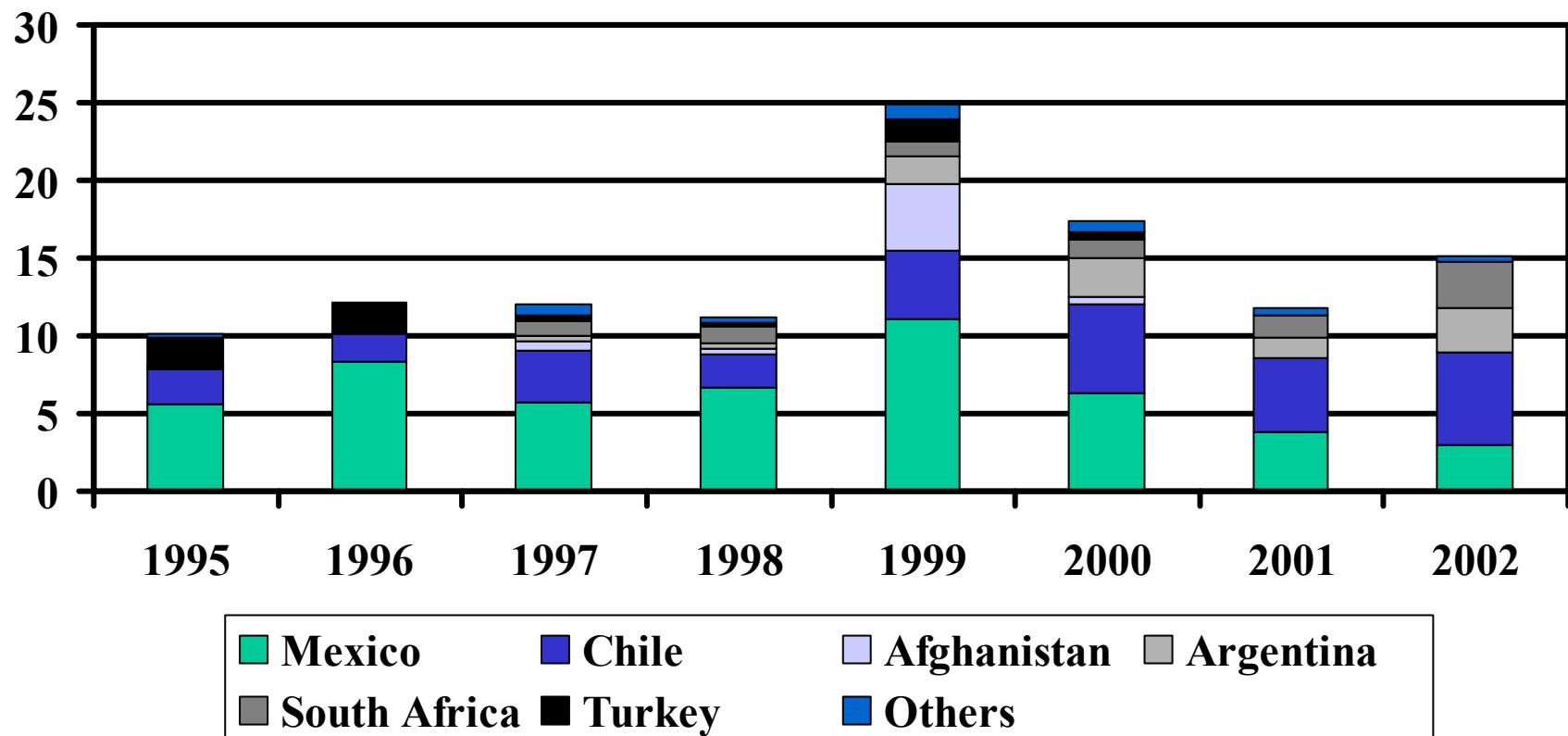
\$ Million



■ United Kingdom ■ Germany ■ Netherlands ■ Canada ■ Japan ■ France

# Origins of U.S. Imported Raisins

Thousand MT

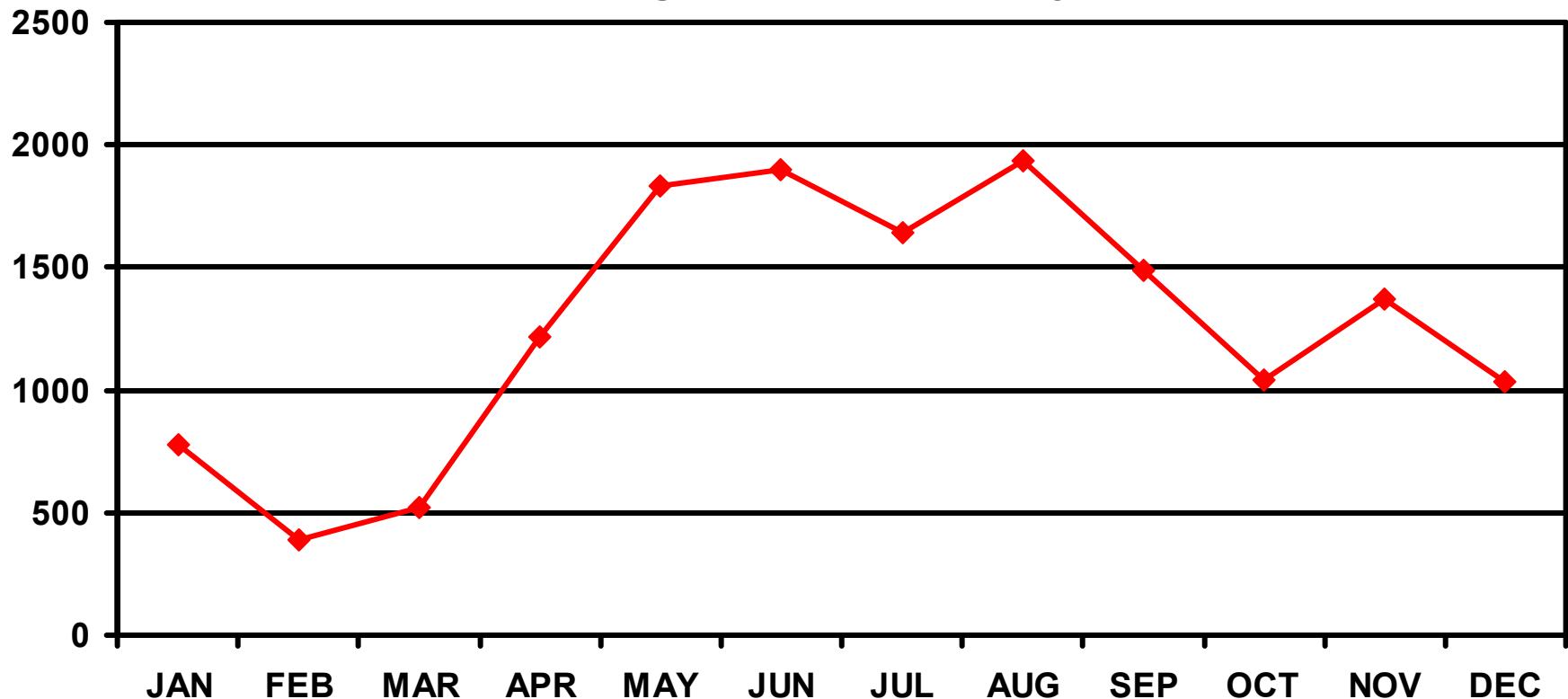


Source: U.S. Dept. of Commerce, Bureau  
of the Census

# Monthly Imports of Dried Raisins

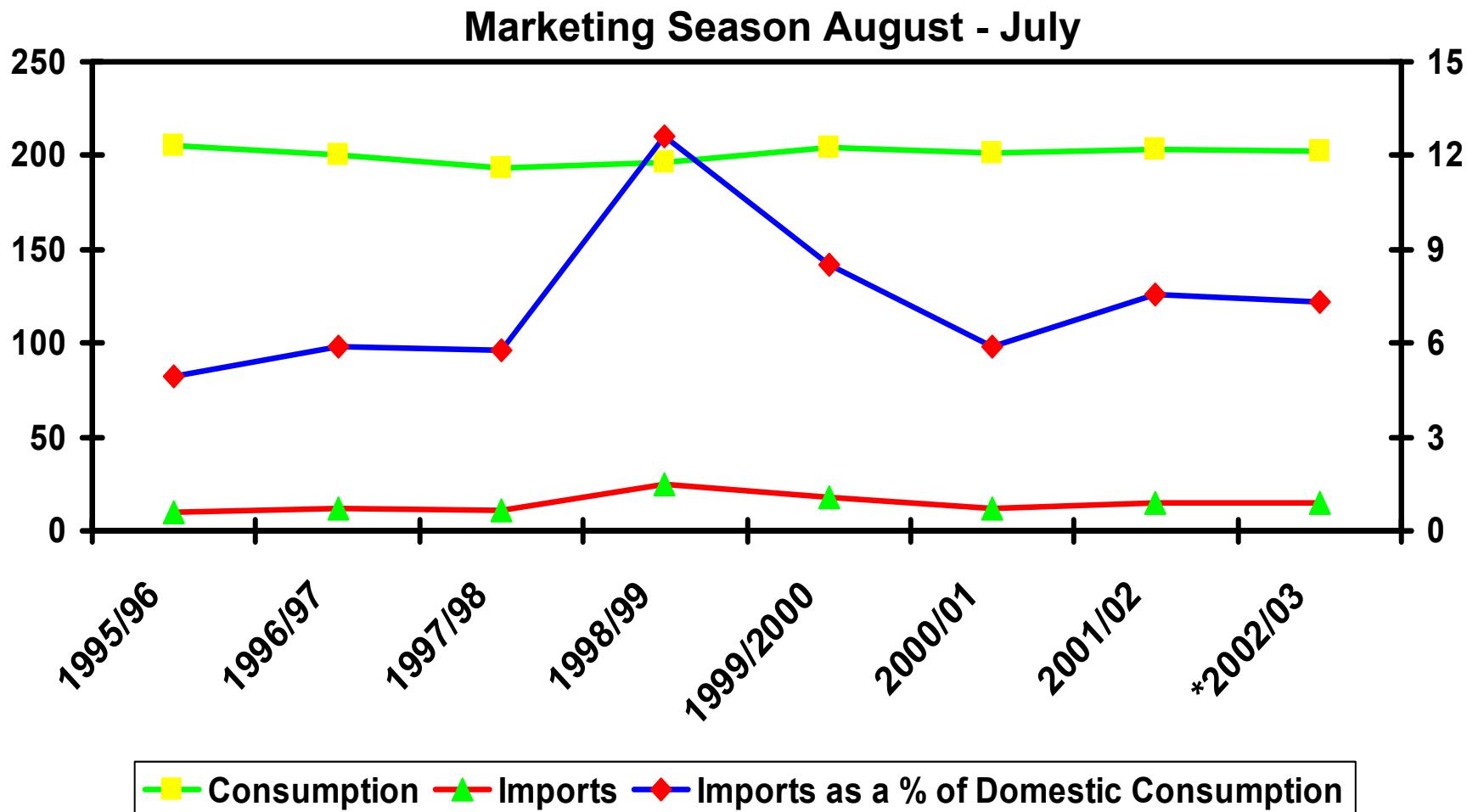
Metric Tons

US Marketing Season Peaks July 1- October 31



Source: U.S. Dept. of Commerce, Bureau  
of the Census

# U.S. Raisin Imports and Market Share of Domestic Consumption



Source: USDA/ERS

\*Forecast

# Share of Raisin Imports in Relation to the U.S. Marketing Season

